

Information for shareholders

Financial calendar

Ex-dividend date	18 June 2003
Record date	20 June 2003
Annual General Meeting	11.00am 9 July 2003
Final dividend to be paid	18 July 2003
Interim dividend expected to be paid	January 2004

Shareholder profile Location of investors at 31 March 2003

1 UK (including retail shareholders)	83.46%
2 Continental Europe	6.44%
3 US	6.73%
4 Other international	3.37%

Share price

Share price at 31 March 2003	417p
High during the year (2 April 2002)	811p
Low during the year (9 October 2002)	407p

Balance analysis summary

Range	Number of holdings Individuals	Number of holdings Corporate bodies	Balance as at 31 March 2003	%
1 – 1,000	28,603	3,846	16,559,435	2.71
1,001 – 10,000	6,770	2,511	21,168,608	3.47
10,001 – 100,000	194	646	30,214,167	4.95
100,001 – 1,000,000	21	373	131,242,917	21.48
1,000,001 – 10,000,000	0	100	290,082,185	47.48
10,000,001 – highest	0	7	121,650,941	19.91
Total	35,588	7,483	610,918,253	100.00

The table above provides details of the number of shareholdings within each of the bands stated in the Register of Members at 31 March 2003.

Registrars For shareholder administration enquiries, including changes of address, please contact:

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Investor relations and general enquiries

For all investor relations and general enquiries about 3i Group plc, including requests for further copies of the Annual Report and accounts, please contact:

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or visit our new investor relations website www.3igroup.com for full up-to-date investor relations information including the latest share price, recent annual and interim reports, results presentations and financial news.

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