

Information for shareholders

Financial calendar

Ex-dividend date	3 December 2003
Record date	5 December 2003
Interim dividend expected to be paid	7 January 2004

Shareholder profile Location of investors at 30 September 2003

UK (including retail shareholders)	79.72%
Continental Europe	6.19%
US	10.26%
Other international	3.83%

At 30 September 2003, the number of shares in issue was 612,214,591.

Registrars For shareholder administration enquiries, including changes of address, please contact:

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA
Telephone +44 (0)870 600 3970

Investor relations and general enquiries

For all investor relations and general enquiries about 3i Group plc, please contact:

Group Communications
3i Group plc
91 Waterloo Road
London SE1 8XP
Telephone +44 (0)20 7928 3131
Fax +44 (0)20 7928 0058
e-mail ir@3igroup.com

Alternatively, please visit our investor relations website www.3igroup.com for full up-to-date investor relations information including the latest share price, recent annual and interim reports, results presentations and financial reviews.

3i Group plc is a deposit taker regulated by the Financial Services Authority.

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England
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Website www.3igroup.com