

For the year ended 31 December 2007

## Summary Group income statement

Notes	2007			2006		
	Before exceptional items* £m	Exceptional items* (Note 3) £m	Total £m	Before exceptional items* £m	Exceptional items* (Note 3) £m	Total £m
<b>Continuing operations</b>						
Revenue including share of joint ventures and associates	<b>7,488</b>	–	<b>7,488</b>	5,506	–	5,506
Share of revenue of joint ventures and associates	<b>(1,022)</b>	–	<b>(1,022)</b>	(1,019)	–	(1,019)
<b>Group revenue</b>	<b>6,466</b>	–	<b>6,466</b>	4,487	–	4,487
Cost of sales	<b>(5,959)</b>	<b>(33)</b>	<b>(5,992)</b>	(4,121)	–	(4,121)
<b>Gross profit</b>	<b>507</b>	<b>(33)</b>	<b>474</b>	366	–	366
Net operating expenses						
– amortisation of intangible assets	–	<b>(9)</b>	<b>(9)</b>	–	(1)	(1)
– other	<b>(381)</b>	<b>(6)</b>	<b>(387)</b>	(286)	(19)	(305)
<b>Group operating profit</b>	<b>126</b>	<b>(48)</b>	<b>78</b>	80	(20)	60
Share of results of joint ventures and associates	<b>65</b>	<b>6</b>	<b>71</b>	48	–	48
<b>Profit from operations</b>	<b>191</b>	<b>(42)</b>	<b>149</b>	128	(20)	108
Investment income	<b>29</b>	–	<b>29</b>	26	–	26
Finance costs	<b>(19)</b>	<b>(2)</b>	<b>(21)</b>	(18)	(7)	(25)
<b>Profit before taxation</b>	<b>201</b>	<b>(44)</b>	<b>157</b>	136	(27)	109
Taxation	<b>(53)</b>	<b>65</b>	<b>12</b>	(35)	1	(34)
<b>Profit for the year from continuing operations</b>	<b>148</b>	<b>21</b>	<b>169</b>	101	(26)	75
(Loss)/profit for the year from discontinued operations	<b>2</b>	<b>(20)</b>	<b>(18)</b>	16	–	16
<b>Profit for the year attributable to equity shareholders</b>	<b>150</b>	<b>1</b>	<b>151</b>	117	(26)	91

\*and amortisation of intangible assets.

Notes	2007 pence	2006 pence
<b>Basic earnings per ordinary share</b>		
– continuing operations	<b>39.3</b>	17.6
– discontinued operations	<b>(4.2)</b>	3.6
	<b>35.1</b>	21.2
<b>Diluted earnings per ordinary share</b>		
– continuing operations	<b>39.0</b>	17.4
– discontinued operations	<b>(4.2)</b>	3.6
	<b>34.8</b>	21.0
<b>Dividends per ordinary share proposed for the year</b>	<b>11.5</b>	9.1

For the year ended 31 December 2007

## Summary Group statement of recognised income and expense

	2007 £m	2006 £m
Actuarial gains on retirement benefit obligations	<b>2</b>	36
PFI/PPP cash flow hedges – fair value revaluations	<b>(7)</b>	32
– reclassified and reported in net profit	<b>7</b>	–
PFI/PPP financial assets – fair value revaluations	<b>(26)</b>	(2)
– reclassified and reported in net profit	<b>(3)</b>	–
Changes in fair value of net investment hedges	<b>(4)</b>	14
Currency translation differences	<b>7</b>	(17)
Tax on items taken directly to equity	<b>5</b>	(26)
<b>Net (expense)/income recognised directly in equity</b>	<b>(19)</b>	37
Profit for the year from continuing operations	<b>169</b>	75
(Loss)/profit for the year from discontinued operations	<b>(18)</b>	16
<b>Total recognised income for the year attributable to equity shareholders</b>	<b>132</b>	128