

# Financial statements continued

## Consolidated income statement for the year ended 31 December 2006 (Note 1(c))

Notes	2006 Underlying <sup>1</sup> £m	2006 Non- underlying <sup>2</sup> £m	2006 Total £m	2005 Underlying <sup>1</sup> £m	2005 Non- underlying <sup>2</sup> £m	2005 Total £m
	<b>Continuing operations</b>					
2	<b>7,427</b>	–	<b>7,427</b>	<b>6,432</b>	–	<b>6,432</b>
3	(6,354)	(71)	(6,425)	(5,407)	16	(5,391)
4	–	(133)	(133)	–	(71)	(71)
5	–	40	40	–	25	25
	<b>1,073</b>	<b>(164)</b>	<b>909</b>	<b>1,025</b>	<b>(30)</b>	<b>995</b>
17	7	(23)	(16)	28	–	28
	<b>1,080</b>	<b>(187)</b>	<b>893</b>	<b>1,053</b>	<b>(30)</b>	<b>1,023</b>
9	48	–	48	42	–	42
10	(197)	(6)	(203)	(230)	–	(230)
	<b>931</b>	<b>(193)</b>	<b>738</b>	<b>865</b>	<b>(30)</b>	<b>835</b>
11	(283)	68	(215)	(243)	108	(135)
	<b>648</b>	<b>(125)</b>	<b>523</b>	<b>622</b>	<b>78</b>	<b>700</b>
32	<b>Discontinued operations</b>					
	2	640	642	85	(9)	76
	<b>650</b>	<b>515</b>	<b>1,165</b>	<b>707</b>	<b>69</b>	<b>776</b>
	Attributable to:					
	<b>654</b>	<b>515</b>	<b>1,169</b>	<b>696</b>	<b>69</b>	<b>765</b>
	(4)	–	(4)	11	–	11
	650	515	1,165	707	69	776
	<b>Earnings per share from continuing and discontinued operations</b>					
13	31.6p		56.4p	33.9p		37.3p
13	31.3p		55.9p	33.5p		36.9p
	<b>From continuing operations</b>					
13	31.5p		25.4p	29.8p		33.6p
13	31.2p		25.2p	29.5p		33.2p

<sup>1</sup> Before items described in Note 2 below.

<sup>2</sup> Includes restructuring costs, non-trading items, amortisation and impairment of intangibles, IAS 39 adjustment, exceptional items (Nigeria, UK product recall and release of disposal tax provisions) and any associated tax effect as set out in Note 1(y) to the financial statements.

Consolidated income statement for the year ended 31 December 2006 (Note 1(c))

Notes	2004 Underlying <sup>1</sup> £m	2004 Non- underlying <sup>2</sup> £m	2004 Total £m	
<b>Continuing operations</b>				
2	<b>Revenue</b>	<b>6,012</b>	<b>–</b>	<b>6,012</b>
3	Trading costs	(5,065)	(7)	(5,072)
4	Restructuring costs	–	(139)	(139)
5	Non-trading items	–	18	18
	<b>Profit from operations</b>	<b>947</b>	<b>(128)</b>	<b>819</b>
17	Share of result in associates	22	–	22
	<b>Profit before financing and taxation</b>	<b>969</b>	<b>(128)</b>	<b>841</b>
9	Investment revenue	48	–	48
10	Finance costs	(253)	–	(253)
	<b>Profit before taxation</b>	<b>764</b>	<b>(128)</b>	<b>636</b>
11	Taxation	(192)	48	(144)
	<b>Profit for the period from continuing operations</b>	<b>572</b>	<b>(80)</b>	<b>492</b>
<b>Discontinued operations</b>				
32	Profit for the period from discontinued operations	72	(17)	55
	<b>Profit for the period</b>	<b>644</b>	<b>(97)</b>	<b>547</b>
Attributable to:				
	<b>Equity holders of the parent</b>	<b>622</b>	<b>(97)</b>	<b>525</b>
	Minority interests	22	–	22
		644	(97)	547
<b>Earnings per share from continuing and discontinued operations</b>				
13	Basic	30.7p		25.9p
13	Diluted	30.5p		25.7p
<b>From continuing operations</b>				
13	Basic	27.1p		23.2p
13	Diluted	26.9p		23.0p

<sup>1</sup> Before items described in Note 2 below.

<sup>2</sup> Includes restructuring costs, non-trading items, amortisation and impairment of intangibles, IAS 39 adjustment, exceptional items (Nigeria, UK product recall and release of disposal tax provisions) and any associated tax effect as set out in Note 1(y) to the financial statements.