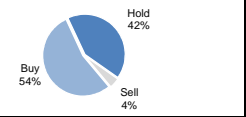
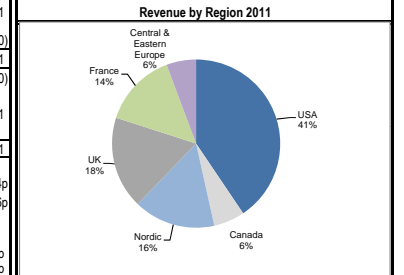
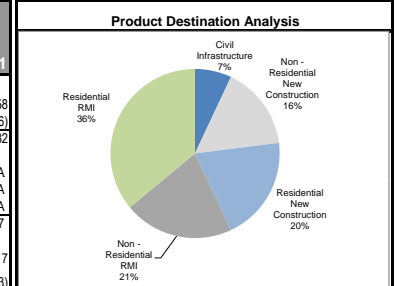


Company Overview		Performance		Co.		FTSE 100	
Activities							
Wolseley is the world's largest specialist trade distributor of heating and plumbing products to the professional market and a leading supplier of building materials. Wolseley is also a leading distributor of building materials, lumber products and industrial pipes, valves and fittings, with operations in the US, Canada, the UK and Mainland Europe. The Group breaks down into two broad operating divisions, Europe and North America.							
Share Data				Performance			
Market Cap (€m)	6,667	1 day	%	1.2%			0.2%
Ticker	CPI LN	1 w	%	(3.0%)			(0.5%)
Shares in issue	285m	1 m	%	(7.1%)			(3.1%)
Beta Volatility	1.39	3 m	%	6.7%			(0.6%)
		6 m	%	30.2%			4.2%
		1 yr	%	8.6%			(5.0%)
Dividends				Analyst Recommendations			
Dividend yield	1.9%	2011	YoY	52 wk high	GBP	2,593.0	6,103.73
Dividend per share	45.0p			52 wk low	GBP	1,385.0	4,791.01
				52 wk high	%	90.2%	93.7%
				52 wk low	%	168.9%	119.4%
Key Ratios							
Return on equity	8.3%	2011	YoY	Buy	13		
Return on capital	10.6%			Hold	10		
EBITDA	775			Sell	1		
EBITDA margin	5.7%						
EBIT	457						
EBIT margin	3.4%						



Profit Analysis: Year End 31-July						
	2007	2008	IFRS 2009	2010	2011	
Continuing operations:						
Revenue	£m	16,221	14,814	14,441	13,203	13,558
Cost of sales	£m	(11,702)	(10,633)	(10,464)	(9,556)	(9,776)
Gross profit	£m	4,519	4,181	3,977	3,647	3,782
Distribution Costs	£m	(2,958)	(2,799)	(3,097)	(2,681)	NA
Administrative expenses	£m	(847)	(863)	(1,502)	(1,177)	NA
Other income	£m	39	36	16	14	NA
Operating profit	£m	753	555	(606)	(197)	457
Finance revenue	£m	58	72	72	14	7
Finance costs	£m	(177)	(228)	(217)	(91)	(73)
Profit before tax	£m	634	399	(766)	(328)	391
Income tax expense	£m	(160)	(157)	34	(38)	(110)
Profit from continuing operations	£m	474	242	(732)	(366)	281
Loss from discontinued operations	£m		(168)	(441)	26	(10)
Profit/(Loss) attributable to:						
Equity holders of the parent	£m	474	74	(1,173)	(340)	271
Minority interest	£m		0	0	0	
Earnings per share from continuing operations						
- basic		73.52p	134p	(348.2)p	(129.8)p	99.4p
- diluted		73.17p	133.8p	(348.2)p	(129.8)p	98.6p
Earnings per share from discontinuing operations						
- basic			41.0p	(558.0)p	(120.6)p	95.9p
- diluted			40.9p	(558.0)p	(120.6)p	95.1p



Corporate Action Calendar	
29 May 2012: Q3 Interim Management Statement	
02 Oct 2012: Full Year Results	
06 Dec 2012: Q1 Interim Management Statement	
26 March 2013: Half Year Results	
29 May 2013: Q3 Interim Management Statement	
01 Oct 2013: Full Year Results	
04 Dec 2013: Q1 Interim Management Statement	

Key Balance Sheet Data		2008	2009	2010	2011
Working capital	£m	1,629	1,551	896	1,265
Assets held for sale	£m	43	88	111	595
Shareholders' equity	£m	3,359	3,376	3,059	3,376
Cash flow from operating activities	£m	1,015	1,028	744	(196)
Free cash flow	£m	(665)	612	894	(42)
Surplus / (Deficit)	£m	(220)	136	(111)	(247)

Cash flow and NFP for 2011	
Net CF from operating activities	(196)
Net capital expenditure	(26)
(Acquisition)/disposal of business	103
Net CF from other investing activities	77
Free cash flow	(42)
Changes in equity	6
Dividends paid	(42)
Changes in Debt	(92)
Surplus/(Deficit)	(247)

Top Shareholders		%	Management	
BlackRock Investment Management (UK) Ltd.	13.99		Gareth Davis	Chairman
Cevian Capital	5.15		Ian Meakins	Group Chief Executive
Fidelity Worldwide Investment (UK) Ltd.	4.94		John Martin	Chief Financial Officer
Capital Research Global Investors	4.61		Frank Roach	Chief Executive, North America
AXA Investment Managers UK Ltd	4.58		Tessa Bamford	Non Executive Director
			Michael Clarke	Non-Executive Director
			Andrew Duff	Non Executive Director
			Michael Wareing CMG	Non-Executive Director
			Karen Witts	Non-Executive Director
			Richard Shoykov	Group Company Secretary and General Counsel
Total	33.3			

Latest Announcements (Last update 04/20/12)	
2 April 2012: Completion of the disposal of Brossette	
28 Mar 2012: Application made for block listing of 730,000 ordinary shares of 10 pence each	
27 Mar 2012: Results for the half year to 31 January 2012	
7 Dec 2011: Application made for block listing of 850,000 ordinary shares of 10 pence each	
6 Dec 2011: Q1 Interim Management Statement for the 3 months to 31 October 2011	
18 Nov 2011: Disposal of Minority Holding in Stock Building Supply	
04 Nov 2011: Completion of the disposal of Build Center	
04 Oct 2011: Final results for the year ended 31 July 2011	
30 Sep 2011: Non Executive Director Appointment	
02 Aug 2011: New £820 million revolving credit facilities	
25 July 2011: Sale of Build Center and exclusive negotiations for the sale of Brossette	
12 July 2011: Wolseley Announces Disposal of Electric Center	

IR Contacts	
Wolseley Plc	Investor Relations, 44 (0) 118 929 8700