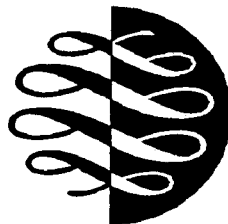




Prudential Annuities Limited

Incorporated and Registered in England and Wales Registered number 2554213
Registered Office 142 Holborn Bars London EC1N 2NH

**Annual FSA Insurance Returns for the year ended
31st December 2001**



Returns under the Accounts and Statements Rules

(Appendices 1 , 3 , 4 , 6)

Returns under the Accounts and Statements Rules

Prudential Annuities Limited

Year ended 31st December 2001

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Statement of solvencyName of insurer **Prudential Annuities Limited**

Global business

Financial year ended **31st December 2001**

| R9 | Company registration number | GL/UK/CM | Period ended | | | Units |
|----|--------------------------------------|------------------------------------|--------------|-------|--------|-------|
| | | | day | month | year | |
| | 2554213 | GL | 31 | 12 | 2001 | £000 |
| | As at the end of this financial year | As at the end of the previous year | Source | | | |
| | 1 | 2 | Form | Line | Column | |

GENERAL INSURANCE BUSINESS**Available assets**

| | | | | |
|---|----|--|--|--------------------------|
| Other than long term insurance business assets allocated towards general insurance business required minimum margin | 11 | | | See instructions 1 and 2 |
|---|----|--|--|--------------------------|

Required minimum margin

| | | | | |
|--|----|--|--|---------|
| Required minimum margin for general insurance business | 12 | | | 12 . 49 |
| Excess (deficiency) of available assets over the required minimum margin (11-12) | 13 | | | |

LONG TERM INSURANCE BUSINESS**Available assets**

| | | | | |
|---|----|----------|----------|--------------------------|
| Long term insurance business admissible assets | 21 | 11888099 | 11169047 | 10 . 11 |
| Other than long term insurance business assets allocated towards long term insurance business required minimum margin | 22 | 572322 | 564346 | See instructions 1 and 3 |
| Total mathematical reserves (after distribution of surplus) | 23 | 11802004 | 11066571 | See instruction 4 |
| Other insurance and non-insurance liabilities | 24 | 55922 | 97297 | See instruction 5 |
| Available assets for long term insurance business required minimum margin (21+22-23-24) | 25 | 602495 | 569525 | |

Implicit items admitted under Rule 2.10 [Regulation 23(5) of the Insurance Companies Regulations 1994]

| | | | | |
|-----------------|----|--|--|--|
| Future profits | 31 | | | |
| Zillmerising | 32 | | | |
| Hidden reserves | 33 | | | |

| | | | | |
|--|----|--------|--------|--|
| Total of available assets and implicit items (25+31+32+33) | 34 | 602495 | 569525 | |
|--|----|--------|--------|--|

Required minimum margin

| | | | | |
|---|----|--------|--------|---------|
| Required minimum margin for long term insurance business | 41 | 472065 | 442858 | 60 . 69 |
| Explicit required minimum margin (1/6 x 41, or minimum guarantee fund if greater) | 42 | 78678 | 73810 | |
| Excess (deficiency) of available assets over explicit required minimum margin (25-42) | 43 | 523817 | 495715 | |
| Excess (deficiency) of available assets and implicit items over the required minimum margin (34-41) | 44 | 130430 | 126667 | |

CONTINGENT LIABILITIES

| | | | | |
|---|----|--|--|-------------------|
| Quantifiable contingent liabilities in respect of other than long term insurance business as shown in a supplementary note to Form 15 | 51 | | | See instruction 6 |
| Quantifiable contingent liabilities in respect of long term insurance business as shown in a supplementary note to Form 14 | 52 | | | See instruction 6 |

