

Consolidated Balance Sheet

At 31 December 2002

	<i>Note</i>	2002 £'000	Restated 2001 £'000
FIXED ASSETS			
Intangible assets	10	147,473	141,170
Tangible assets	11	62,479	48,724
Investments in joint ventures	12	35,883	30,510
Share of gross assets		317,831	322,338
Share of gross liabilities		(281,948)	(291,828)
Investment in own shares	12	18,207	18,983
		264,042	239,387
CURRENT ASSETS			
Stocks	13	38,744	35,838
Debtors: Amounts due within one year	14	220,042	199,705
Debtors: Amounts due after more than one year	14	108,932	76,105
Cash at bank and in hand	17	71,774	34,812
		439,492	346,460
CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR			
Bank loans and overdrafts	16	2,386	70,647
Trade creditors		74,377	58,034
Other creditors including taxation and social security	15	93,843	100,621
Accruals and deferred income		136,766	128,629
Proposed dividend	8	6,184	5,026
		313,556	362,957
NET CURRENT ASSETS/(LIABILITIES)		125,936	(16,497)
TOTAL ASSETS LESS CURRENT LIABILITIES			
Creditors: Amounts falling due after more than one year	16	87,588	68,570
Provisions for liabilities and charges	18	34,533	25,249
NET ASSETS		267,857	129,071
CAPITAL AND RESERVES			
Called up share capital	21	8,697	7,903
Share premium account	22	190,791	73,656
Capital redemption reserve		143	143
Profit and loss account	23	68,226	47,369
EQUITY SHAREHOLDERS' FUNDS	20	267,857	129,071

These Accounts and Notes were approved by the Board of Directors on 19 February 2003 and signed on behalf of the Board:

Kevin Beeston Executive Chairman

Andrew Jenner Finance Director