

## Consolidated Statements of Changes in Stockholders' Equity

	Capital stock	Additional paid-in capital	Retained earnings	Accumulated other comprehensive income (loss)			Total
				Minimum pension liabilities	Unrealised gain/loss from derivative financial instruments	Cumulative translation adjustment	
	€ million	€ million	€ million	€ million	€ million	€ million	€ million
<b>January 1, 2002</b>	<b>182.0</b>	<b>228.9</b>	<b>734.9</b>	<b>-11.1</b>	<b>-3.5</b>	<b>3.1</b>	<b>1,134.3</b>
Net income			164.3				164.3
Other comprehensive income				0.3	-15.1	-2.3	-17.1
<b>Comprehensive income</b>	<b>0.0</b>	<b>0.0</b>	<b>164.3</b>	<b>0.3</b>	<b>-15.1</b>	<b>-2.3</b>	<b>147.2</b>
Acquisition of Viterro Energy Services Inc.			-17.2				-17.2
Transfer of result to E.ON AG			137.8				137.8
<b>December 31, 2002</b>	<b>182.0</b>	<b>228.9</b>	<b>1,019.8</b>	<b>-10.8</b>	<b>-18.6</b>	<b>0.8</b>	<b>1,402.1</b>
Net income			1,022.4				1,022.4
Other comprehensive income				-9.7	0.7	-4.7	-13.7
<b>Comprehensive income</b>	<b>0.0</b>	<b>0.0</b>	<b>1,022.4</b>	<b>-9.7</b>	<b>0.7</b>	<b>-4.7</b>	<b>1,008.7</b>
Loan acquisition from stockholder			-12.4				-12.4
Transfer of result to E.ON AG			-1,401.6				-1,401.6
<b>December 31, 2003</b>	<b>182.0</b>	<b>228.9</b>	<b>628.2</b>	<b>-20.5</b>	<b>-17.9</b>	<b>-3.9</b>	<b>996.8</b>

The accompanying Notes are an integral part of the consolidated financial statements